

# K.P.R. MILL LIMITED

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04.05.2024

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

The Listing Department,  
National Stock Exchange of India Ltd  
Exchange Plaza, Plot: C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051

**SCRIP CODE: 532889**

**SYMBOL: KPRMILL**

Dear Sir,

**Sub:** Investor Presentation for the Quarter ended 31.03.2024

**Ref:** Disclosure of Material Events

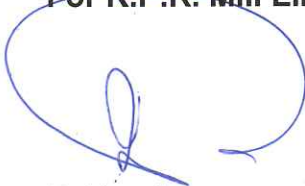
Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Investor Presentation for the Quarter ended 31<sup>st</sup> March, 2024 is uploaded in our Company website [www.kprmilllimited.com](http://www.kprmilllimited.com) and being filed with the exchanges.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully

**For K.P.R. Mill Limited**



**P. Kandaswamy  
Company Secretary**

**Encl:** As above

# KPR MILL LIMITED

RESULT UPDATE

Q4 FY24



# Safe Harbour

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## TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

## About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 15 hi-tech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

### Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities  
Capacity to produce 157 Million knitted Garments

2 State of the Art fabric processing facilities with Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility  
Capacity to print 15,000 MT of fabrics

### Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

500 KLPD Ethanol Capacity in Karnataka

### Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

37 MW Roof top Solar Power

# KPR - UNIQUENESS

**Vertical integration - from “fibre to fashion economizing cost and time**

**Best quality cotton ‘Shankar 6’ used for consistent quality**

**Green Power generation – Wind, Solar & Co-gen – economize Power cost**

**Around 30,000 dedicated employees (90% women) – Invaluable asset**

**Acclaimed HR Practices with higher education and Placement services.**

**Over 1,300 regular domestic clients for yarn and fabric**

**One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries**

**Several International Accreditations**

**An exemplary ETP in Processing Unit and adopting various sustainability practices**

**Eco-friendly cold Processing and sophisticated high resolution printing facility**

**‘FASO Men & Women innerwear Sportswear and Athleisure**

**Integrated Sugar, Co-gen and Ethanol production capacity**

**Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster**

**Dynamic and Strategic Management with transparency**

**Indulged in various CSR activities and good corporate governance practices**

**Consistent Growth adding value to all stakeholders**

# Quarterly Highlights

## Summary of Consolidated Statement of Profit & Loss

₹ in Crores

Revenue  
₹ 1,708.61 Cr

EBITDA  
₹ 346.96 Cr

PAT  
₹ 213.61 Cr

KEY FINANCIALS	Q4FY24	Q3FY24	Q4FY23
Revenue from operations	1,696.72	1,241.31	1,949.66
Other Income	11.89	27.99	8.37
Total Income	1,708.61	1,269.30	1,958.03
EBITDA	346.96	299.55	328.67
EBITDA %	20.31%	23.60%	16.79%
Finance Cost	19.69	14.92	21.31
Depreciation and amortisation	49.36	48.62	46.10
Profit after Tax	213.61	187.06	209.55

# Annual Highlights

Revenue  
₹ 6,126.94 Cr

EBITDA  
₹ 1,303.95 Cr

PAT  
₹ 805.35 Cr

## Summary of Consolidated Statement of Profit & Loss

₹ in Crores

KEY FINANCIALS	FY24	FY23
Revenue from operations	6,059.68	6,185.88
Other Income	67.26	62.32
Total Income	6,126.94	6,248.20
EBITDA	1,303.95	1,336.71
EBITDA %	21.28%	21.39%
Finance Cost	74.37	78.86
Depreciation and amortisation	189.19	173.69
Profit after Tax	805.35	814.40



# Yearly Highlights

## Analysis of Financial Position

₹ in Crores

	FY2024	FY2023	Y-o-Y
Non Current Assets			
Investment in Fixed assets	2546.1	2392.4	153.8
Other Non Current Assets	178.0	227.1	(49.2)
<b>Total Non Current Asset</b>	<b>2724.1</b>	<b>2619.5</b>	<b>104.6</b>
Current Assets			
Inventories	1905.3	1898.5	6.8
Trade receivables	669.3	625.4	43.8
Other Current Assets	354.4	214.4	139.9
<b>Total Current Assets</b>	<b>2928.9</b>	<b>2738.3</b>	<b>190.6</b>
Less : Current Liabilities			
Trade payables	115.0	336.1	(221.1)
Other Current Liabilities	107.6	89.5	18.1
<b>Total Current Liabilities</b>	<b>222.6</b>	<b>425.5</b>	<b>(203.0)</b>
<b>Net Current Asset</b>	<b>2706.3</b>	<b>2312.8</b>	<b>393.5</b>
<b>Capital employed</b>	<b>5430.4</b>	<b>4932.3</b>	<b>498.1</b>
Source of Funds			
Equity	<b>4358.2</b>	<b>3706.7</b>	<b>651.5</b>
Long term Borrowings	295.2	448.5	(153.2)
Short Term borrowings	863.2	899.6	(36.4)
<b>Total Borrowings</b>	<b>1158.4</b>	<b>1348.1</b>	<b>(189.7)</b>
Cash and Cash equivalents in Investment in MFs	211.0	239.8	(28.8)
<b>Net Borrowings / Net Debt</b>	<b>947.4</b>	<b>1108.3</b>	<b>(160.9)</b>
Other Non Current Liabilities	124.8	117.3	7.4
<b>Total Source of funds</b>	<b>5430.4</b>	<b>4932.3</b>	<b>498.1</b>

# Yearly Highlights

Cash flow from operating activities before working capital changes ₹ 1,271.50 Crores

## Cash Flow Analysis

	FY2024	FY2023
Cash flow from operating activities		
Profit before Tax	1040.4	1084.2
Adjustments to reconcile Profit before tax to net cash flows		
Depreciation and amortisation expenses	189.2	173.7
Provision for doubtful debts	2.0	1.8
Other non-cash adjustments	39.9	39.6
Operating Profit / (Loss) before working capital changes	1271.5	1299.3
Changes in Operating assets and Liabilities	(593.5)	(1,000.6)
Net cash flows from / (used in) operating activities (A)	677.9	298.7
<b>Cash flow from investing activities</b>		
Purchase of property plant and equipment	(323.5)	(379.0)
Proceeds from sale of property plant and equipment	8.8	28.4
Investments / Redemption of MFs	114.2	196.0
Others	(93.6)	49.5
Net Cash flow from / (used in) investing activities (B)	(294.1)	(105.1)
Net Cash flow from / (used in) financing activities (C)	(417.3)	(206.3)
Net increase / (Decrease) in cash and cash equivalents (A+B+C)	(33.5)	(12.7)
Cash and cash equivalents at the beginning of the year	108.6	121.3
Cash and cash equivalents at the end of the year	75.1	108.6
Reconciliation of cash and cash equivalents as per the cash flow statement		
Closing cash and cash equivalents comprises		
Cash on hand	0.8	1.5
Balances with banks	74.3	107.1
	75.1	108.6

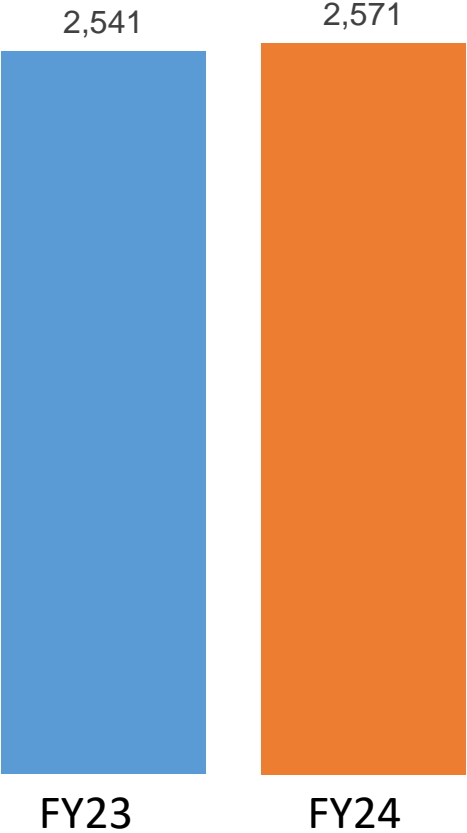
### Yarn & Fabric Sales Value - ₹ Crores



### Yarn & Fabric Sales Volume - MT



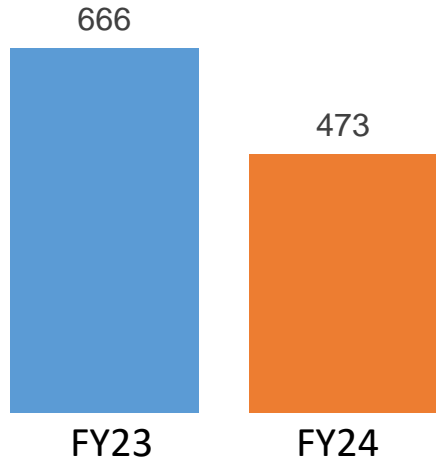
### Garment Sales Value – ₹ Crores



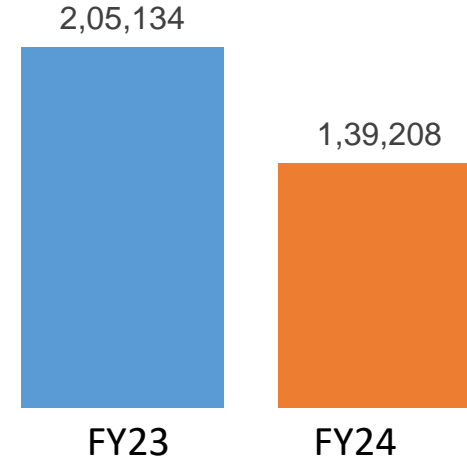
### Garment Sales Volume – Million Garment



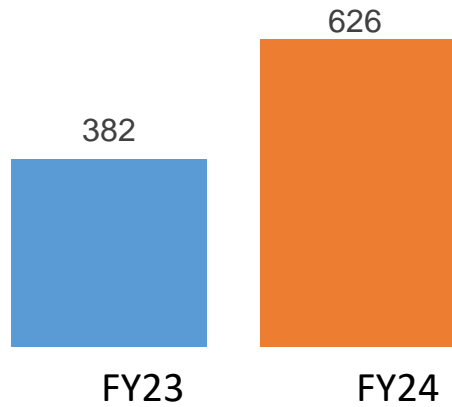
### Sugar Sales Value – ₹ Crores



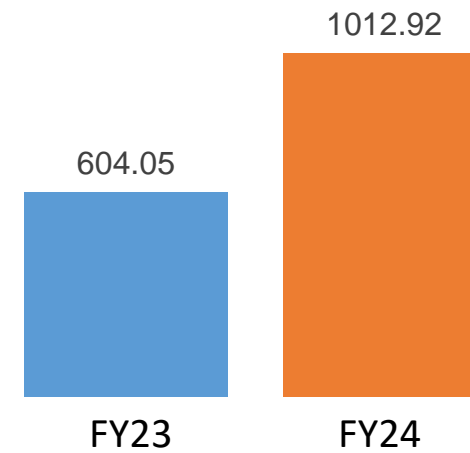
### Sugar Sales Volume – MT



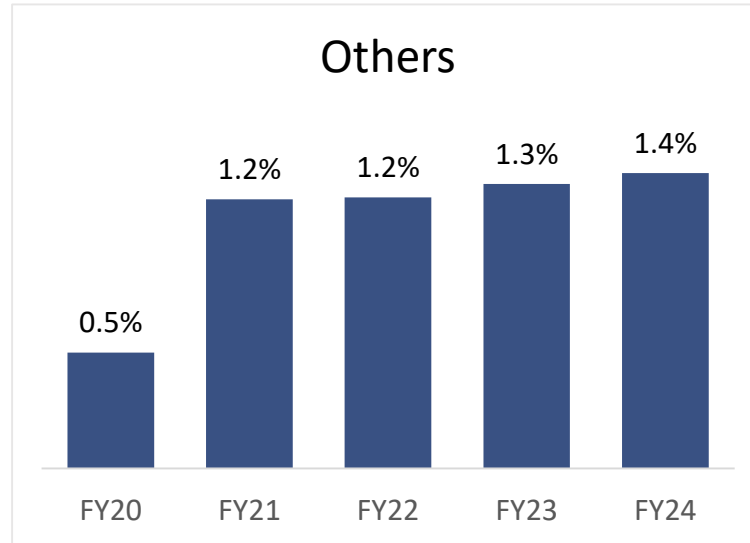
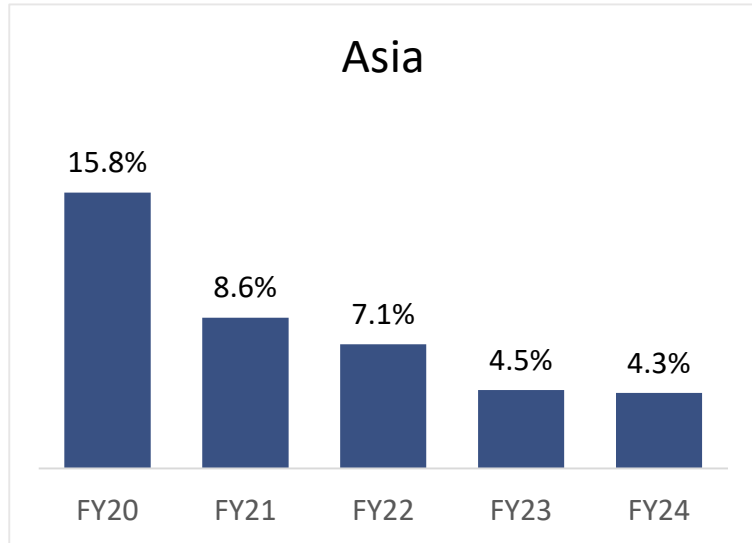
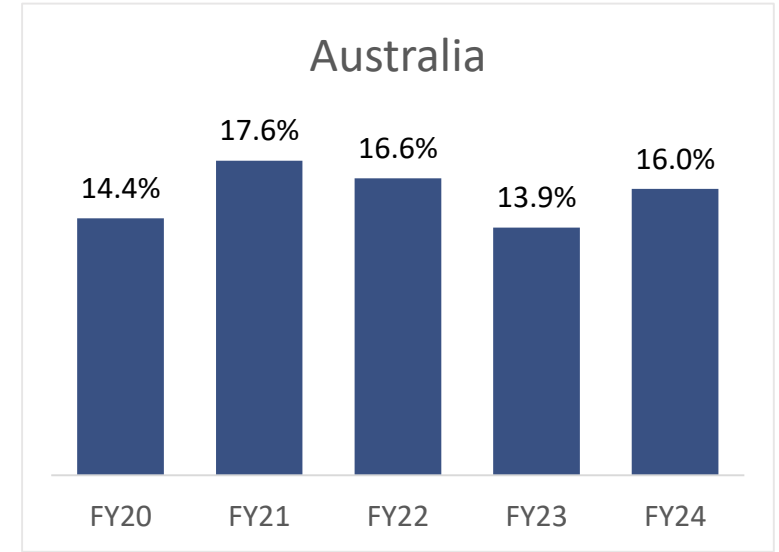
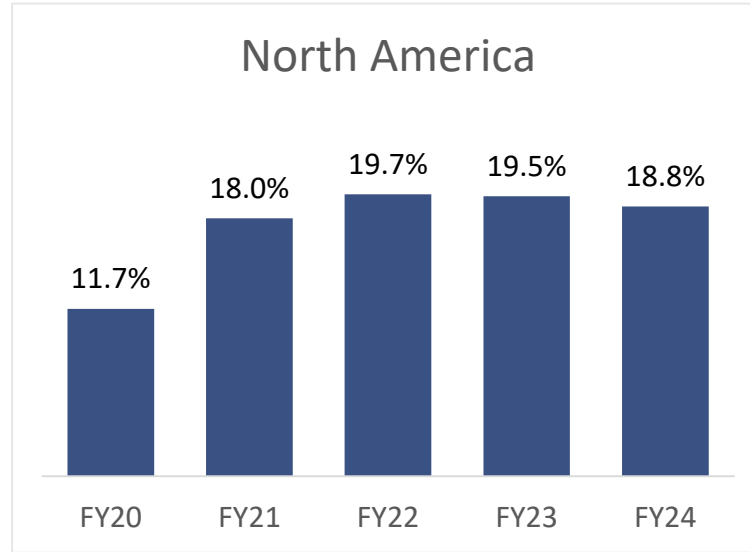
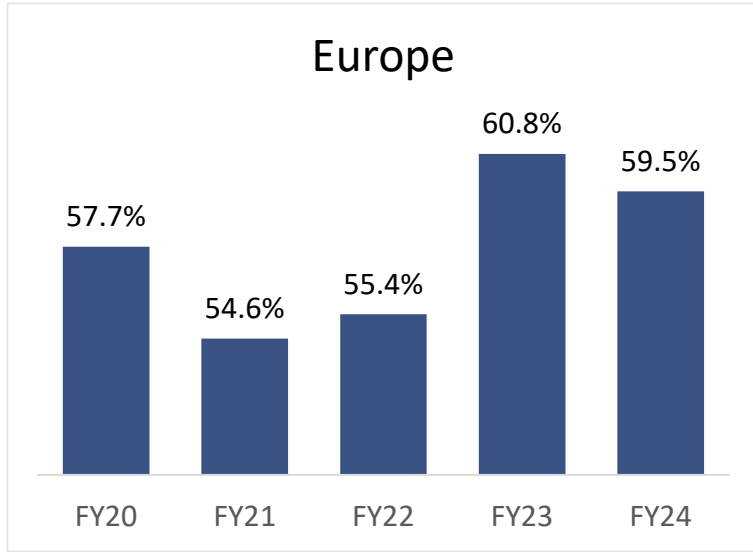
### Ethanol Sales Value – ₹ Crores



### Ethanol Sales Volume – Lakh Litres



# Geographic Spread of Export



# Financial Highlights

## Summary of Consolidated Statement of Profit & loss

₹ in Crores

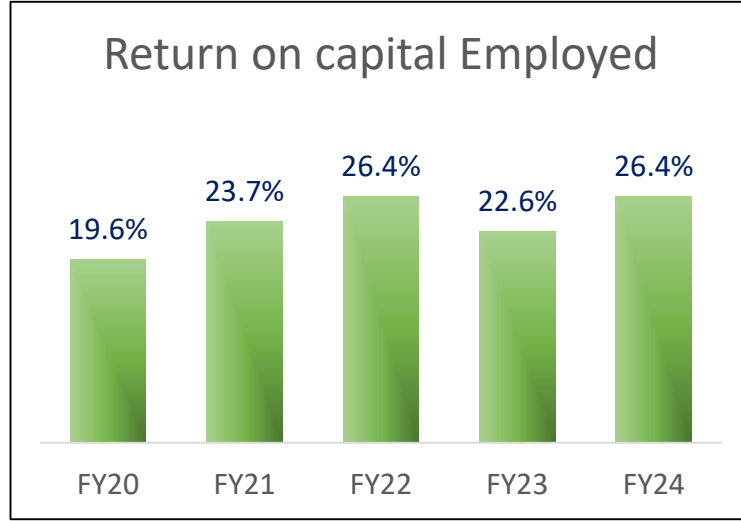
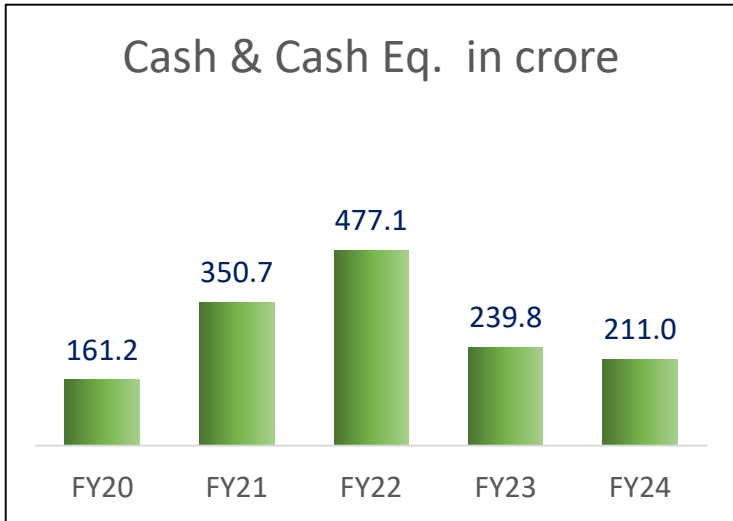
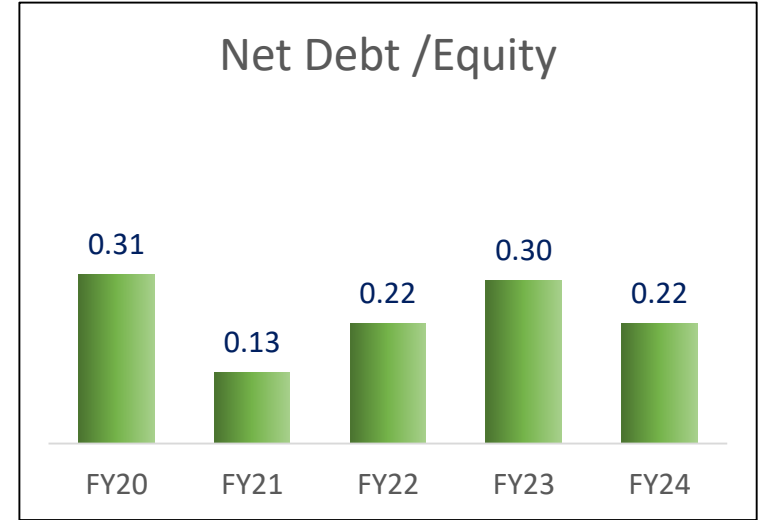
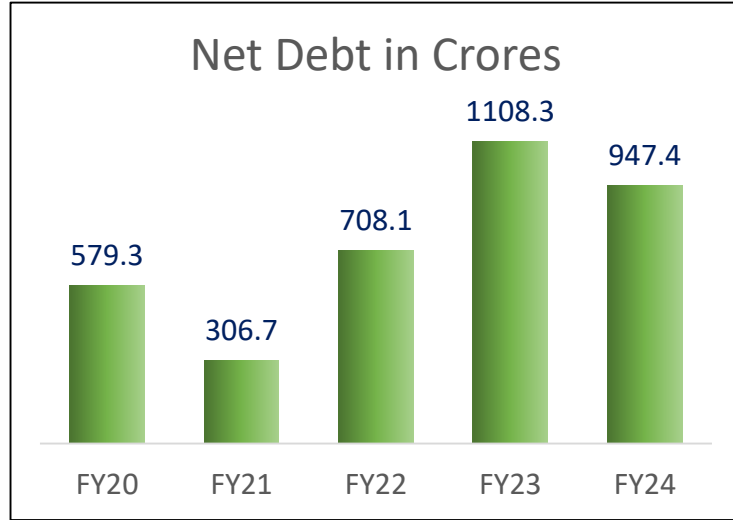
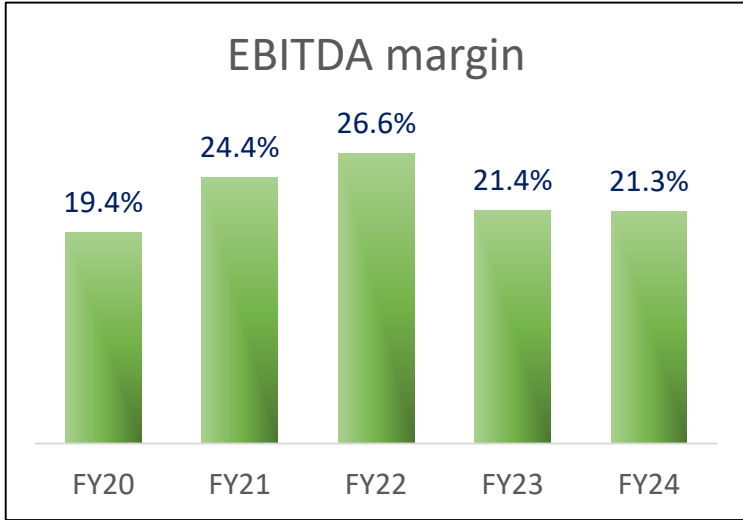
KEY FINANCIALS	FY2020	FY2021	FY2022	FY2023	FY2024
Revenue from operations	3352.6	3527.4	4822.5	6185.9	6059.68
Other Income	36.5	38.8	87.2	62.3	67.26
Total Income	3389.1	3566.2	4909.7	6248.2	6126.94
EBITDA	658.4	868.4	1305.9	1336.7	1303.95
EBITDA %	19.4%	24.4%	26.6%	21.4%	21.3%
Finance Cost	49.7	32.8	23.3	78.9	74.4
Depreciation and amortisation	137.1	146.7	141.1	173.7	183.2
Profit after Tax	376.7	515.3	841.8	814.1	805.4
Profit after Tax %	11.1%	14.4%	17.1%	13.0%	13.1%
Basic & Diluted EPS	10.58	14.98	24.47	23.81	23.56

# Financial Highlights

## Analysis of financial position

	FY2020	FY 2021	FY2022	FY2023	FY2024
<b>Non Current Assets</b>					
Investment in Fixed assets	1327.06	1283.5	2055.0	2392.4	2546.1
Other Non Current Assets	59.95	227.2	339.2	227.1	178.0
<b>Total Non Current Asset</b>	<b>1387.0</b>	<b>1510.6</b>	<b>2394.1</b>	<b>2619.5</b>	<b>2724.1</b>
<b>Current Assets</b>					
Inventories	715.73	913.3	1288.8	1898.5	1905.3
Trade receivables	443.48	321.0	480.2	625.4	669.3
Other Current Assets	189.73	169.5	227.8	214.4	354.4
<b>Total Current Assets</b>	<b>1348.9</b>	<b>1403.7</b>	<b>1996.8</b>	<b>2738.3</b>	<b>2928.9</b>
<b>Less : Current Liabilities</b>					
Trade payables	131.95	108.7	282.1	336.1	115.0
Other Current Liabilities	104.56	101.1	138.2	89.5	107.6
<b>Total Current Liabilities</b>	<b>236.5</b>	<b>209.8</b>	<b>420.3</b>	<b>425.5</b>	222.6
<b>Net Current Asset</b>	<b>1112.4</b>	<b>1193.9</b>	<b>1576.5</b>	<b>2312.8</b>	<b>2706.3</b>
<b>Capital employed</b>	<b>2499.4</b>	<b>2704.6</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.4</b>
<b>Source of Funds</b>					
<b>Equity</b>	<b>1865.87</b>	<b>2350.2</b>	<b>3186.9</b>	<b>3706.7</b>	4358.2
Long term Borrowings	206.75	179.1	626.1	448.5	295.2
Short Term borrowings	533.82	478.3	559.1	899.6	863.2
<b>Total Borrowings</b>	<b>740.6</b>	<b>657.4</b>	<b>1185.2</b>	<b>1348.1</b>	<b>1158.4</b>
<b>Less : Fixed Deposit with Banks / NBFCs</b>	<b>100</b>	<b>40.0</b>	<b>40.0</b>		
Cash and Cash equivalents in Investment in MFs	61.23	310.7	437.1	239.8	211.0
<b>Net Borrowings / Net Debt</b>	<b>579.3</b>	<b>306.7</b>	<b>708.1</b>	<b>1108.3</b>	<b>947.4</b>
Other Non Current Liabilities	54.23	47.7	75.7	117.3	124.8
<b>Total Source of funds</b>	<b>2499.4</b>	<b>2704.6</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.3</b>





## Profit Distributed to Share Holders

Particulars	FY20	FY21	FY22	FY23	FY24
Profit After Tax - ₹ Crores	376.68	515.26	841.84	814.10	805.35
- Buyback - ₹ Crores	--	--	220.76	--	--
- Dividend - ₹ Crores	36.27	30.96	5.16	136.72	* 170.91

\* Final dividend of ₹ 2.50 per share (250%) subject to approval of Share holders

Total Dividend ₹ 5.00 per share (500%) for the year 2023-24

## CONTACT US

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CIN - L17111TZ2003PLC010518

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