

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

06.02.2024

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir,

Sub: Investor Presentation for the Quarter ended 31.12.2023

Ref: Disclosure of Material Events

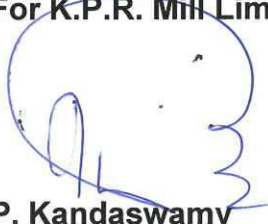
Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Investor Presentation for the Quarter ended 31st December, 2023 is uploaded in our Company website www.kprmilllimited.com and being filed with the exchanges.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



P. Kandaswamy
Company Secretary

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q3 FY24



Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hi-tech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,500 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 157 Million knitted Garments

2 State of the Art fabric processing facilities
Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 15,000 MT of fabrics

Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

360 KLPD Ethanol Capacity in Karnataka

Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

12 MW Roof top Solar Power

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation – Wind, Solar & Co-gen – economize Power cost

Around 30,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,300 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

‘FASO Men & Women innerwear Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Profit & Loss Statement

₹ in Crores

Revenue
₹ 1,269.30 Cr

EBITDA
₹ 299.55 Cr

PAT
₹ 187.06 Cr

KEY FINANCIALS	Q3FY24	Q2FY24	Q3FY23
Revenue from operations	1241.31	1510.92	1431.44
Other Income	27.99	22.12	13.25
Total Income	1269.30	1533.04	1444.69
EBITDA	299.55	320.11	281.91
EBITDA %	23.6%	20.9%	19.5%
Finance Cost	14.92	18.10	19.74
Depreciation and amortisation	48.62	45.99	29.36
Profit after Tax	187.06	201.84	174.57

Nine Month Highlights

Revenue
₹ 4418.33 Cr
↑ 3.0%

EBITDA
₹ 956.99 Cr

PAT
₹ 591.74 Cr

↑ Y-o-Y

Summary of Consolidated Profit & Loss Statement

₹ in Crores

KEY FINANCIALS	9MFY24	9MFY23
Revenue from operations	4362.96	4236.22
Other Income	55.37	53.95
Total Income	4418.33	4290.17
EBITDA	956.99	1008.04
EBITDA %	21.7%	23.5%
Finance Cost	54.68	57.55
Depreciation and amortisation	139.83	127.59
Profit after Tax	591.74	604.55

Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT



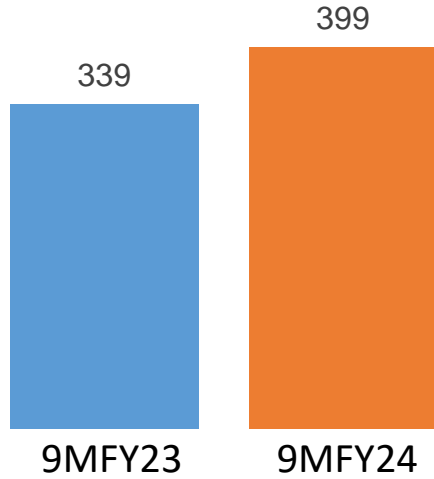
Garment Sales Value – ₹ Crores



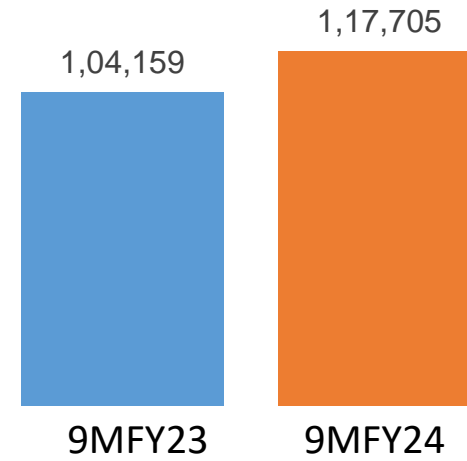
Garment Sales Volume – Million Garment



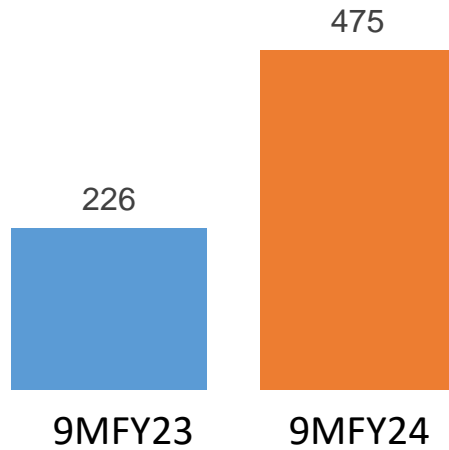
Sugar Sales Value – ₹ Crores



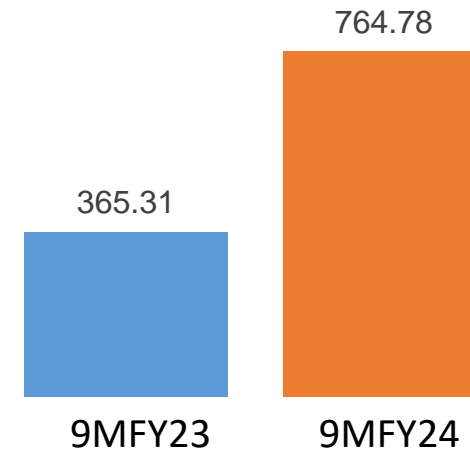
Sugar Sales Volume – MT



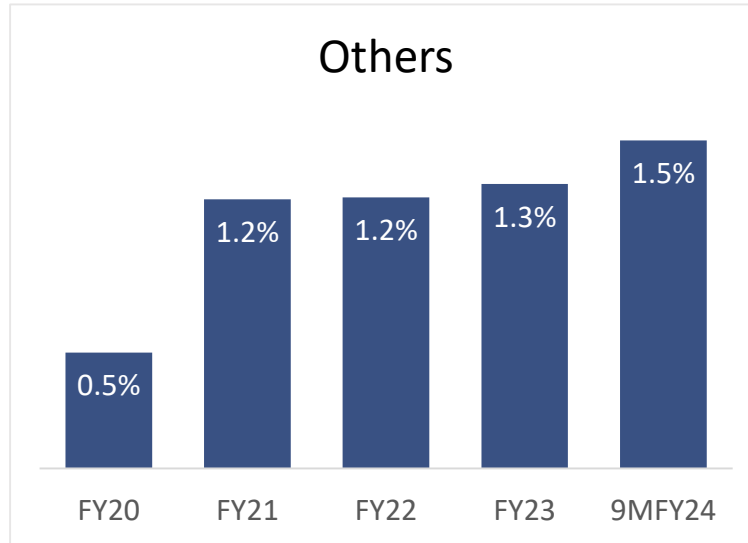
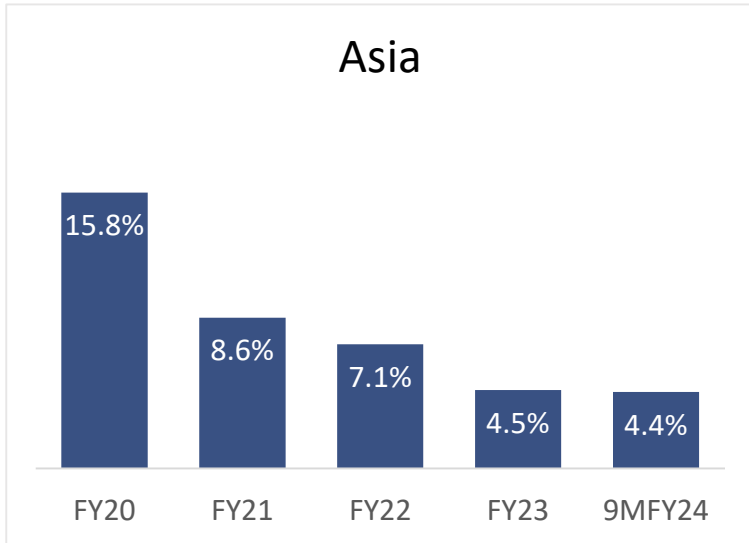
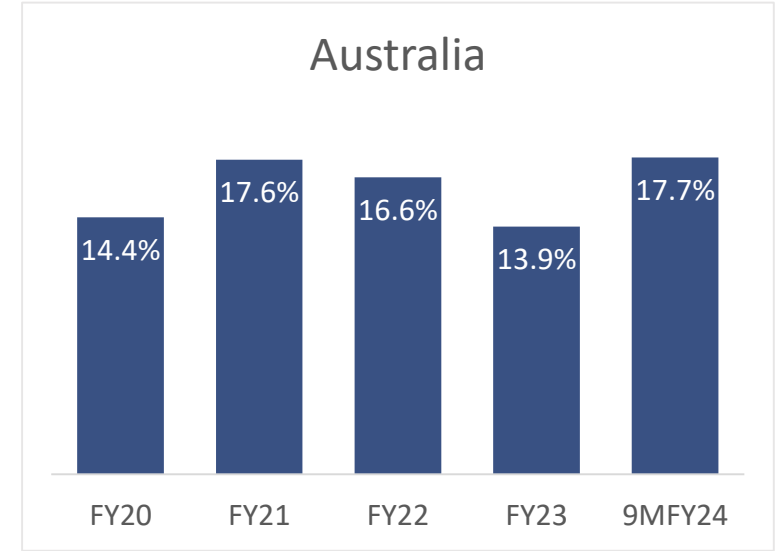
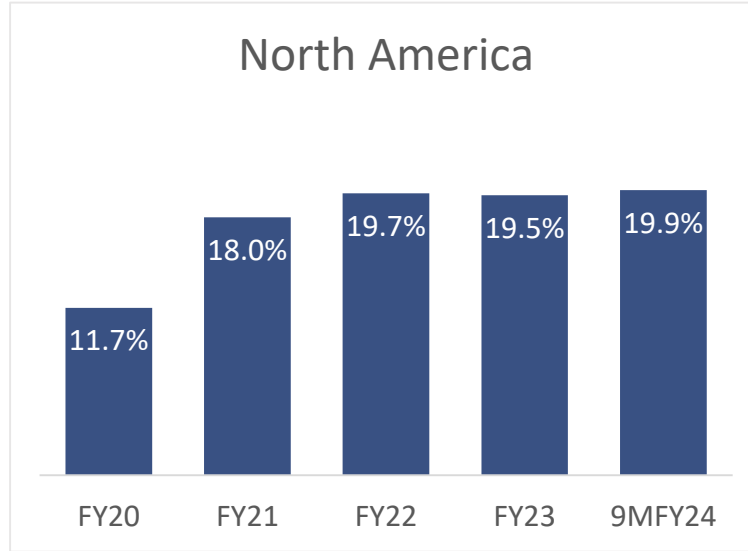
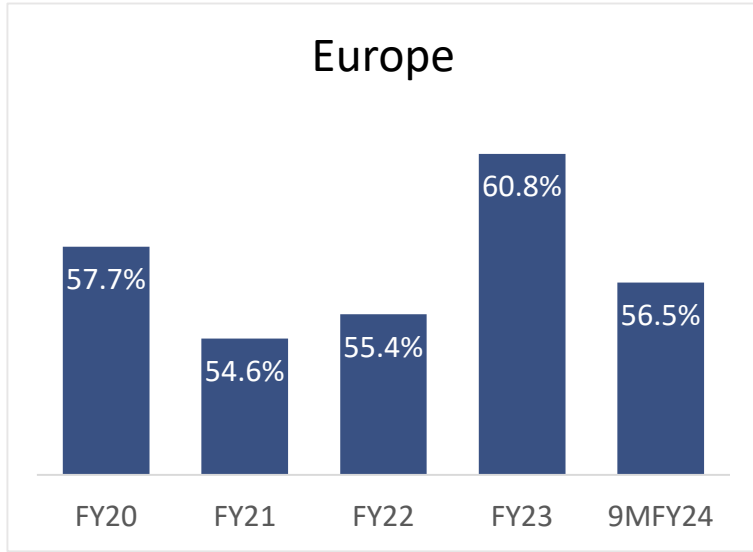
Ethanol Sales Value – ₹ Crores



Ethanol Sales Volume – Lakh Litres



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

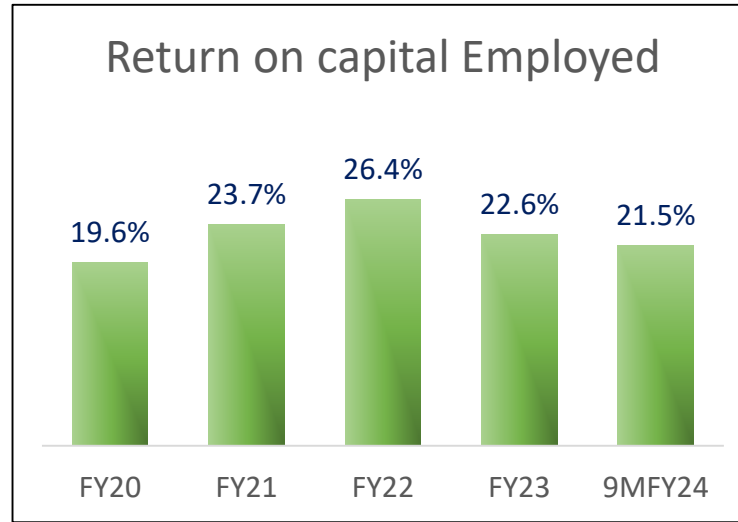
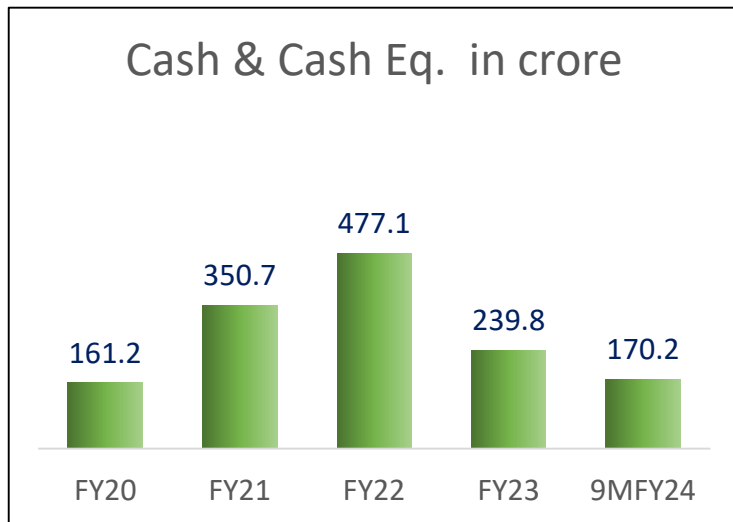
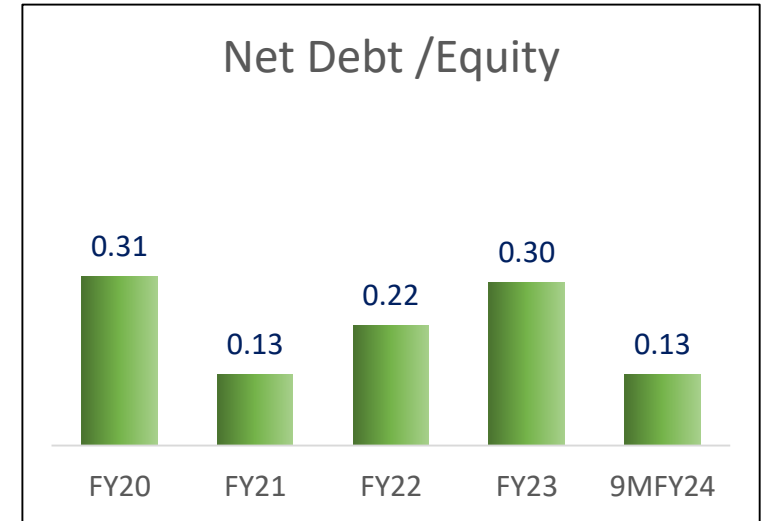
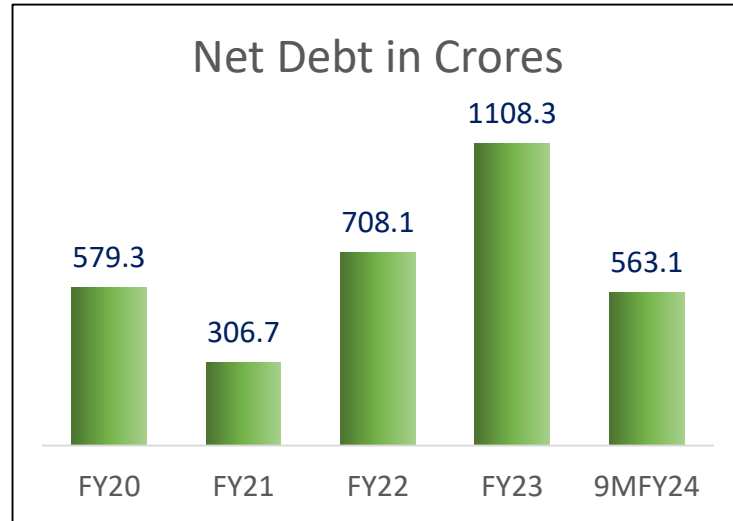
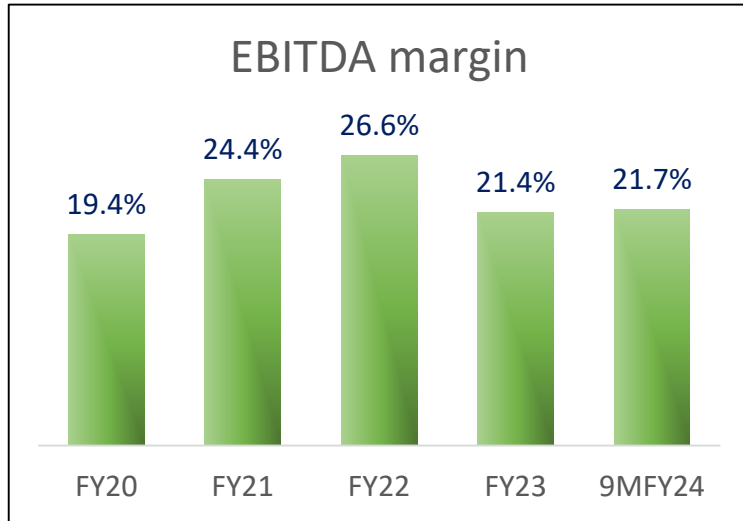
KEY FINANCIALS	FY2019	FY2020	FY2021	FY2022	FY2023
Revenue from operations	3384.0	3352.6	3527.4	4822.5	6185.9
Other Income	36.9	36.5	38.8	87.2	62.3
Total Income	3420.9	3389.1	3566.2	4909.7	6248.2
EBITDA	648.7	658.4	868.4	1305.9	1336.7
EBITDA %	19.0%	19.4%	24.4%	26.6%	21.4%
Finance Cost	48.9	49.7	32.8	23.3	78.9
Depreciation and amortisation	131.1	137.1	146.7	141.1	173.7
Profit after Tax	334.9	376.7	515.3	841.8	814.1
Profit after Tax %	9.8%	11.1%	14.4%	17.1%	13.0%
Basic & Diluted EPS	9.22	10.58	14.98	24.47	23.81

Financial Highlights

Analysis of financial position

₹ in Crores

	FY2019	FY2020	FY 2021	FY2022	FY2023
Non Current Assets					
Investment in Fixed assets	1148.45	1327.06	1283.5	2055.0	2392.4
Other Non Current Assets	59.85	59.95	227.2	339.2	227.1
Total Non Current Asset	1208.3	1387.0	1510.6	2394.1	2619.5
Current Assets					
Inventories	1006.41	715.73	913.3	1288.8	1898.5
Trade receivables	528	443.48	321.0	480.2	625.4
Other Current Assets	156.19	189.73	169.5	227.8	214.4
Total Current Assets	1690.6	1348.9	1403.7	1996.8	2738.3
Less : Current Liabilities					
Trade payables	233.7	131.95	108.7	282.1	336.1
Other Current Liabilities	78.91	104.56	101.1	138.2	89.5
Total Current Liabilities	312.6	236.5	209.8	420.3	425.5
Net Current Asset	1378.0	1112.4	1193.9	1576.5	2312.8
Capital employed	2586.3	2499.4	2704.6	3970.6	4932.3
Source of Funds					
Equity	1790.17	1865.87	2350.2	3186.9	3706.7
Long term Borrowings	130.49	206.75	179.1	626.1	448.5
Short Term borrowings	690.79	533.82	478.3	559.1	899.6
Total Borrowings	821.3	740.6	657.4	1185.2	1348.1
Less : Fixed Deposit with Banks / NBFCs	0	100	40.0	40.0	
Cash and Cash equivalents in Investment in MFs	74.84	61.23	310.7	437.1	239.8
Net Borrowings / Net Debt	746.4	579.3	306.7	708.1	1108.3
Other Non Current Liabilities	49.68	54.23	47.7	75.7	117.3
Total Source of funds	2586.3	2499.4	2704.6	3970.6	4932.3



Profit Distributed to Share Holders

Particulars	FY20	FY21	FY22	FY23	9FY24
Profit After Tax - ₹ Crores	376.68	515.26	841.84	814.10	591.74
- Buyback - ₹ Crores	--	--	220.76	--	--
- Dividend - ₹ Crores	36.27	30.96	5.16	136.72	85.45

Interim dividend for FY 2023-24 - ₹ 2.50 per share (250%)

CONTACT US

KPR Mill Limited

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