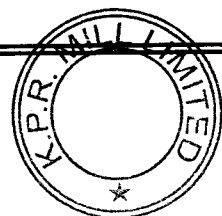


KEY HIGHLIGHTS OF Q1 FY 2016-17 RESULTS

- ❖ Garment Sales up 46.7% Year on Year to 15.7 Mn Garments
- ❖ 36 Million New garment capacity is in ramping up
- ❖ New Processing facility is progressing as per plan
- ❖ Special Package for Garment Industry creates a positive outlook
- ❖ Performance of Sugar division will improve on liquidation of sugar stock during this quarter
- ❖ *Revenue* up 6.3% Year on Year to ₹ 666.02 Crores
- ❖ *EBIDTA* up 7.5% Year on Year to ₹ 138.37 Crores
- ❖ *PBT* up 11.0% Year on Year to ₹ 80.99 Crores
- ❖ *PAT* up 24.4% Year on Year to ₹ 62.87 Crores
- ❖ *Cash Profit* up 13.6% Year on Year to ₹ 100.07 Crores

DISCLAIMER:

The information in this release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards to its accuracy or completeness. No information in this release shall constitute an invitation to invest in K.P.R.Mill Limited. or any of its affiliates. Neither K.P.R.Mill Limited., nor their or their affiliates' officers, employees or agents shall be liable for any loss, damage or expense arising out of any action taken on the basis of this release, including, without limitation, any loss of profit, indirect, incidental or consequential loss.





K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518

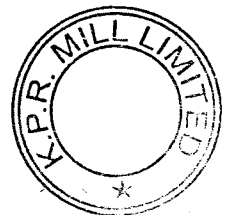
Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

Email : corporate@kprmill.com Web : www.kprmillimited.com Phone : 0422-2478090 Fax : 0422-2478050

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30TH JUNE 2016

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended	
		30.06.2016 (Unaudited)	30.06.2015 (Unaudited)
1	Income from operations		
	(a) Net Sales/Income from operations	50,872	44,739
	(b) Other Operating Income	1,397	1,263
	Total Income from operations	52,269	46,002
2	Expenses		
	(a) Cost of Materials Consumed	32,762	30,082
	(b) Purchase of Stock-in-trade	-	-
	(c) Changes in inventories of Finished Goods and Work-in-Progress	(680)	(4,154)
	(d) Employee Benefits Expense	4,275	3,481
	(e) Depreciation and Amortisation Expense	2,966	3,054
	(f) Other Expenses	5,868	6,939
	Total Expenses	45,191	39,402
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	7,078	6,600
4	Other Income	733	614
5	Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	7,811	7,214
6	Finance Costs	1,504	1,341
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	6,307	5,873
8	Exceptional Items	-	-
9	Profit from Ordinary activities before tax (7+8)	6,307	5,873
10	Tax Expense	1,774	1,788
11	Net Profit from Ordinary Activities after tax (9-10)	4,533	4,085
12	Extra-ordinary Items (net of Tax expenses)	-	-
13	Net Profit for the period (11-12)	4,533	4,085
14	Other Comprehensive Income	-	5
15	Total Comprehensive Income(after Tax) (13+14)	4,533	4,090
16	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768
17	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹) (Not Annualised)	12.03	10.85



- 1 The above Unaudited Financial Results have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their meetings held on 25.07.2016.
- 2 The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.
- 3 The Company adopted Indian Accounting Standards ("Ind AS") from April 1,2016 and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial reporting prescribed under Section 133 of the Companies Act,2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The financial results pertaining to the quarter ended June 30, 2015 have not been subjected to a limited review or audit and have been presented based on the information compiled by the Management. The Management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs in accordance with the Indian Accounting Standards (Ind AS).
- 5 The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30.06.2016.
- 6 The reconciliation between the profits as reported earlier and the "Ind AS" recasted profits for the quarter ended 30.06.2015 is given below:

		₹ in Lakhs
Sl.No	Particulars	Quarter Ended 30.06.2015 (Unaudited)
	Net Profit for the period under previous Indian GAAP	4078
(a)	On account of interest	7
(b)	Net profit for the period under Ind AS	4085
(c)	Actuarial Gain on employee defined benefit fund recognised in other comprehensive income	5
(d)	Total Comprehensive Income (Net of Tax)	4090

- 7 The results for the quarter ended 30.06.2015 have been restated to comply with Ind-AS to make them comparable with the current period. Further, previous period figures have been regrouped / reclassified, wherever necessary, to conform with the current period presentation.

Coimbatore
25.07.2016



For K.P.R.MILL LIMITED

P. Nataraj

P. Nataraj
Managing Director
DIN : 00229137





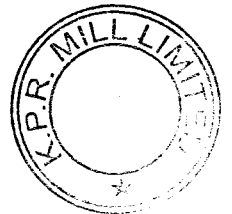
K.P.R. MILL LIMITED

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Email : corporate@kprmill.com Web : www.kprmillimited.com Phone : 0422-2478090 Fax : 0422-2478050

STATEMENT OF UNAUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER ENDED 30TH JUNE 2016 (₹ in Lakhs)

Sl.No	Particulars	Quarter Ended	
		30.06.2016 (Unaudited)	30.06.2015 (Unaudited)
1	Income from operations		
	(a) Net Sales/Income from operations	63,881	60,339
	(b) Other Operating Income	2,721	2,305
	Total Income from operations	66,602	62,644
2	Expenses		
	(a) Cost of Materials Consumed	35,310	35,279
	(b) Purchase of Stock-in-trade	3,850	2,660
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	546	(180)
	(d) Employee Benefits Expense	6,318	5,065
	(e) Depreciation and Amortisation Expense	3,720	3,758
	(f) Other Expenses	7,417	7,587
	Total Expenses	57,161	54,169
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	9,441	8,475
4	Other Income	676	636
5	Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	10,117	9,111
6	Finance Costs	2,018	1,816
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	8,099	7,295
8	Exceptional Items	-	-
9	Profit from Ordinary activities before tax (7+8)	8,099	7,295
10	Tax Expense	1,812	2,246
11	Net Profit from Ordinary Activities after tax (9-10)	6,287	5,049
12	Extra-ordinary Items (net of Tax expenses)	-	-
13	Net Profit for the period (11-12)	6,287	5,049
14	Share of Profit / (Loss) of Associates	-	-
15	Minority Interest	-	-
16	Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)	6,287	5,049
17	Other Comprehensive Income	-	5
18	Total Comprehensive Income(after Tax) (16+17)	6,287	5,054
19	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768
20	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹) (Not Annualised)	16.68	13.41



UNAUDITED SEGMENT REPORTING FOR THE QUARTER ENDED 30TH JUNE 2016

Sl.No	Particulars	Quarter Ended/As at	
		30.06.2016 (Unaudited)	30.06.2015 (Unaudited)
1	SEGMENT REVENUE (Net Sales / Income from each segment)		
	a) Textile	59,358	50,462
	b) Sugar	1,453	7,326
	c) Others	3,070	3,078
	Total	63,881	60,866
	Less: Inter Segment Revenue	-	527
	Net Sales / Income from Operation	63,881	60,339
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)		
	a) Textile	9,120	8,338
	b) Sugar	241	46
	c) Others	80	91
	Total	9,441	8,475
	Less: Finance Costs	2,018	1,816
		7,423	6,659
	Add: Other Income	676	636
	Total Profit Before Tax	8,099	7,295
3	Segment Assets		
	a) Textile	1,92,545	1,59,283
	b) Sugar	40,187	37,802
	c) Others	5,046	5,434
	d) Unallocated	1,868	1,408
	Total	2,39,646	2,03,927
	Segment Liabilities		
	a) Textile	87,913	40,797
	b) Sugar	1,186	19,056
	c) Others	3,200	3,460
	d) Unallocated	857	220
		93,156	63,533

- The above Unaudited Financial Results have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their meetings held on 25.07.2016.
- The Company has classified the operations primarily into three segments viz., Textile, Sugar and Others based on nature of products, risk, returns and the internal business reporting system.
- The Company adopted Indian Accounting Standards ("Ind AS") from April 1,2016 and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial reporting prescribed under Section 133 of the Companies Act,2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The financial results pertaining to the quarter ended June 30, 2015 have not been subjected to a limited review or audit and have been presented based on the information compiled by the Management. The Management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs in accordance with the Indian Accounting Standards (Ind AS).
- The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30.06.2016.
- The reconciliation between the profits as reported earlier and the "Ind AS" recasted profits for the quarter ended 30.06.2015 is given below:

Sl.No	Particulars	₹ in Lakhs
		Quarter Ended 30.06.2015 (Unaudited)
	Net Profit for the period under previous Indian GAAP	5049
(a)	On account of interest on Interest free Government Sales Tax Loan	(9)
(b)	On account of other income	9
(c)	Net profit for the period under Ind AS	5049
(d)	Actuarial Gain on employee defined benefit fund recognised in other comprehensive income	5
(e)	Total Comprehensive Income (Net of Tax)	5054

- The results for the quarter ended 30.06.2015 have been restated to comply with Ind-AS to make them comparable with the current period. Further, previous period figures have been regrouped / reclassified, wherever necessary, to conform with the current period presentation.

Coimbatore
25.07.2016



For K.P.R.MILL LIMITED
P. Nataraj
P. Nataraj
Managing Director
DIN : 00229137

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF K.P.R MILL LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **K.P.R Mill Limited** ("the Company") for the Quarter ended June 30, 2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. We have not reviewed the financial results and other financial information for the Quarter ended June 30, 2015 which have been presented solely based on the financial information compiled by the Management.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)



C R Rajagopal
Partner
(Membership No.23418)

Coimbatore, July 25, 2016

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF
K.P.R MILL LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **K.P.R Mill Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the Quarter ended June 30, 2016 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:
 - a. K.P.R. Mill Limited (Holding Company)
 - b. Quantum Knits Private Limited (Wholly owned Subsidiary)
 - c. K.P.R. Sugar Mill Limited (Wholly owned Subsidiary)
 - d. Jahnvi Motor Private Limited (Wholly owned Subsidiary)
 - e. Galaxy Knits Limited (Wholly owned Subsidiary)
4. We did not review the interim financial results of three subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs.17,498 Lakhs for the Quarter ended June 30, 2016, and total profit after tax of Rs.1,685 Lakhs for the Quarter ended June 30, 2016, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.



Deloitte Haskins & Sells

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We have not reviewed the consolidated financial results and other financial information for the Quarter ended June 30, 2015 which have been presented solely based on the financial information compiled by the Management.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)



A handwritten signature in black ink that reads "R Rajagopal".

R Rajagopal
Partner
(Membership No.23418)

Coimbatore, July 25, 2016