



K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.
Email : corporate@kprmill.com Web : www.kprmillimited.com Phone : 0422-2478090 Fax : 0422-2478050

AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

(₹ in Lakhs)

PART - I

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from operations					
	(a) Net Sales/Income from operations	51,991	50,920	55,911	2,03,555	1,93,151
	(b) Other Operating Income	983	1,125	734	4,493	2,824
	Total Income from operations (Net)	52,974	52,045	56,645	2,08,048	1,95,975
2	Expenses					
	(a) Cost of Materials Consumed	30,051	30,154	34,686	1,35,859	1,30,639
	(b) Purchase of Stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	4,023	2,885	4,192	2,151	(3,299)
	(d) Employee Benefits Expense	3,369	3,184	3,008	12,853	10,923
	(e) Depreciation and Amortisation Expense	2,984	3,042	3,029	12,587	12,982
	(f) Other Expenses	6,736	6,719	7,699	21,531	22,504
	Total Expenses	47,163	45,984	52,614	1,84,981	1,73,749
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	5,811	6,061	4,031	23,067	22,226
4	Other Income	601	650	2,511	2,189	2,976
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	6,412	6,711	6,542	25,256	25,202
6	Finance Cost	1,727	1,323	1,459	6,450	7,234
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	4,685	5,388	5,083	18,806	17,968
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	4,685	5,388	5,083	18,806	17,968
10	Tax Expense	145	1,486	1,101	4,208	4,912
11	Net Profit from Ordinary Activities after tax (9-10)	4,540	3,902	3,982	14,598	13,056
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	4,540	3,902	3,982	14,598	13,056
14	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
15	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	82,572	72,230
16	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹)	11.71	10.35	10.24	38.40	34.32

PART - II

SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%	25.04%
2	Promoters and promoter group share holding					
a)	Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Number of Shares					
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2015	Nil	2	2	Nil



STATEMENT OF ASSETS AND LIABILITIES


(₹ in Lakhs)

Sl.No	Particulars	As at	
		31.03.2015 (Audited)	31.03.2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5,268	5,268
	(b) Reserves and Surplus	82,572	72,230
		87,840	77,498
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	21,507	28,972
	(b) Deferred Tax Liabilities (Net)	6,004	6,011
	(c) Other Long - Term Liabilities	-	2,516
		27,511	37,499
3	Current Liabilities		
	(a) Short-Term Borrowings	34,518	28,792
	(b) Trade Payables	8,358	11,816
	(c) Other Current Liabilities	11,456	11,218
	(d) Short-Term Provisions	3,457	1,746
		57,789	53,572
		1,73,140	1,68,569
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	92,444	96,286
	(b) Non-Current Investments	7,988	17,416
	(c) Long-Term Loans and Advances	8,458	915
	(d) Other Non-Current Assets	58	-
		1,08,948	1,14,617
2	Current Assets		
	(a) Inventories	28,434	24,122
	(b) Trade Receivables	22,350	19,204
	(c) Cash and Cash Equivalents	1,930	4,074
	(d) Short-Term Loans and Advances	8,479	2,937
	(e) Other Current Assets	2,999	3,615
		64,192	53,952
		1,73,140	1,68,569

- The above Audited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.05.2015.
- The Company has only one business segment in operation (i.e) Textile business. Hence, segment wise reporting is not applicable.
- The extra charge of Depreciation on Fixed Assets due to adoption of the rates as per Schedule II of the Companies Act, 2013 and re-estimate of useful life of assets is ₹ 93 Lakhs for the period upto March 31, 2014 and the amount charged to Reserves and Surplus is ₹ 61 Lakhs (Net of Deferred Tax).
- Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 126 Lakhs).
- The Board has recommended a Final Dividend of 50% (₹ 5/- per share of the face value of ₹ 10/- each) for the year 2014-15 subject to the approval of the Share Holders in Annual General Meeting. Taking into account the Interim Dividend of 40% (₹ 4/- per share) paid in February 2015, the Total Dividend for 2014-15 aggregates to 90% (₹ 9/- per share).
- The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current and previous financial year respectively.
- Figures have been regrouped / recasted wherever necessary to make them comparable.

 Coimbatore
05.05.2015

For K.P.R.MILL LIMITED


P. Nataraj
 Managing Director




K.P.R. MILL LIMITED

CIN : L17111TZ2003PLC010518

Registered Office : No.9 Gokul Buildings, I Floor, A.K.S.Nagar, Thadagam Road, Coimbatore - 641 001.

Email : corporate@kprmill.com Web : www.kprmilllimited.com Phone : 0422-2478090 Fax : 0422-2478050

AUDITED FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

(₹ in Lakhs)

PART - I

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from operations					
	(a) Net Sales/Income from operations (Net of Excise Duty)	65,525	59,791	61,274	2,48,845	2,31,052
	(b) Other Operating Income	2,145	2,061	1,886	7,730	6,050
	Total Income from operations (Net)	67,670	61,852	63,160	2,56,575	2,37,102
2	Expenses					
	(a) Cost of Materials Consumed	45,686	36,806	45,732	1,59,476	1,50,679
	(b) Purchase of Stock-in-trade	2,369	2,473	2,580	10,268	8,176
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-trade	(4,598)	(1,095)	(6,358)	(2,346)	(185)
	(d) Employee Benefits Expense	4,678	4,602	4,159	18,267	15,098
	(e) Depreciation and Amortisation Expense	3,690	3,757	3,712	15,402	15,670
	(f) Other Expenses	8,885	8,339	6,935	27,180	21,111
	Total Expenses	60,710	54,882	56,760	2,28,247	2,10,549
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	6,960	6,970	6,400	28,328	26,553
4	Other Income	633	582	2,529	2,404	3,104
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	7,593	7,552	8,929	30,732	29,657
6	Finance Cost	2,133	1,731	2,184	8,394	10,450
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	5,460	5,821	6,745	22,338	19,207
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	5,460	5,821	6,745	22,338	19,207
10	Tax Expense	451	1,598	1,362	4,981	5,039
11	Net Profit from Ordinary Activities after tax (9-10)	5,009	4,223	5,383	17,357	14,168
12	Extra-ordinary Items (net of Tax expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	5,009	4,223	5,383	17,357	14,168
14	Share of Profit / (Loss) of Associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit after Taxes, Minority Interest and Share of Profit of Associates (13+14+15)	5,009	4,223	5,383	17,357	14,168
17	Paid-up Equity Share Capital (Face Value of ₹10 each)	3,768	3,768	3,768	3,768	3,768
18	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	89,253	76,186
19	Earning Per Share of ₹ 10/- each (No Extraordinary Items) Basic and Diluted (in ₹)	12.96	11.21	13.96	45.73	37.27

Standalone Results

(₹ in Lakhs)

1	(a) Net Sales/Income from operations	51,991	50,920	55,911	2,03,555	1,93,151
	(b) Other Operating Income	983	1,125	734	4,493	2,824
	Total Income from operations (Net)	52,974	52,045	56,645	2,08,048	1,95,975
2	Profit Before Tax	4,685	5,388	5,083	18,806	17,968
3	Profit After Tax	4,540	3,902	3,982	14,598	13,056

PART - II

SELECT INFORMATION FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	- Number of Shares	94,36,167	94,36,167	94,36,167	94,36,167	94,36,167
	- Percentage of share holding	25.04%	25.04%	25.04%	25.04%	25.04%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered					
	- Number of Shares	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725	2,82,46,725
	- Percentage of Shares (as a % of the Total ShareHolding of Promoter and Promoter Group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	74.96%	74.96%	74.96%	74.96%	74.96%

B	Particulars	Beginning	Received	Disposed off	Remaining Unresolved
	Investor Complaints for the Quarter Ended 31.03.2015	Nil	2	2	Nil



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		(₹ in Lakhs)	
		As at	
Sl.No	Particulars	31.03.2015	31.03.2014
		(Audited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	5,268	5,268
	(b) Reserves and Surplus	89,253	76,186
		94,521	81,454
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	31,289	47,426
	(b) Deferred Tax Liabilities (Net)	6,004	6,012
	(c) Other Long - Term Liabilities	5,467	16
		42,760	53,454
3	Current Liabilities		
	(a) Short-Term Borrowings	41,292	37,315
	(b) Trade Payables	28,056	27,969
	(c) Other Current Liabilities	12,802	14,400
	(d) Short-Term Provisions	3,743	1,854
		85,893	81,538
		2,23,174	2,16,446
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	1,20,803	1,26,114
	(b) Goodwill on Consolidation	70	70
	(c) Non Current Investments	347	-
	(d) Long-Term Loans and Advances	5,783	1,070
	(e) Other Non-Current Assets	58	-
		1,27,061	1,27,254
2	Current Assets		
	(a) Current Investments	5,800	6,269
	(b) Inventories	51,643	40,534
	(c) Trade Receivables	28,178	23,801
	(d) Cash and Cash Equivalents	4,038	9,916
	(e) Short-Term Loans and Advances	2,443	4,005
	(f) Other Current Assets	4,011	4,667
		96,113	89,192
		2,23,174	2,16,446

AUDITED SEGMENT REPORTING FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

(₹ in Lakhs)

Sl.No	Particulars	Quarter Ended			Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	SEGMENT REVENUE (Net Sales / Income from each segment, Net of Excise Duty)					
	a) Textile	55,323	54,335	53,755	2,10,607	1,98,423
	b) Sugar	7,683	2,917	6,786	28,407	28,821
	c) Others	2,519	2,539	3,209	10,278	9,058
	Total	65,525	59,791	63,750	2,49,292	2,36,302
	Less: Inter Segment Revenue	-	-	2,476	447	5,250
	Net Sales / Income from Operation	65,525	59,791	61,274	2,48,845	2,31,052
2	SEGMENT RESULTS (Profit Before Tax and Finance Costs from each segment)					
	a) Textile	6,747	6,827	4,229	27,091	25,003
	b) Sugar	53	33	1,902	695	1,089
	c) Others	160	110	269	542	461
	Total	6,960	6,970	6,400	28,328	26,553
	Less: Finance Costs	2,133	1,731	2,184	8,394	10,450
		4,827	5,239	4,216	19,934	16,103
	Add: Other Income	633	582	2,529	2,404	3,104
	Total Profit Before Tax	5,460	5,821	6,745	22,338	19,207
3	CAPITAL EMPLOYED (Segment Assets -Segment Liabilities)					
	a) Textile	93,543	92,672	80,470	93,543	80,470
	b) Sugar	7,880	8,017	18,003	7,880	18,003
	c) Others	654	604	312	654	312
	Unallocated Assets / Liabilities	(7,556)	(7,556)	(17,331)	(7,556)	(17,331)
	Total	94,521	93,737	81,454	94,521	81,454



- 1 The above Audited Financial Results have been reviewed by Audit Committee and taken on record and approved by the Board of Directors at its meeting held on 05.05.2015.
- 2 The Company has classified the operations primarily into three segments viz., Textile, Sugar and Others.
- 3 The extra charge of Depreciation on Fixed Assets due to adoption of the rates as per Schedule II of the Companies Act, 2013 and re-estimate of useful life of assets is ₹ 96 Lakhs for the period upto March 31, 2014 and the amount charged to Reserves and Surplus is ₹ 64 Lakhs (Net of Deferred Tax).
- 4 Earnings Per Share (EPS) is calculated as per Accounting Standard 20 after adjustment for dividend on Cumulative Preference Shares and Tax thereon (₹ 126 Lakhs).
- 5 The Company has opted to publish only Consolidated Financial results. The standalone results of the Company will be available on Company's website www.kpmillimited.com.
- 6 The Board has recommended a Final Dividend of 50% (₹ 5/- per share of the face value of ₹ 10/- each) for the year 2014-15 subject to the approval of the Share Holders in Annual General Meeting. Taking into account the Interim Dividend of 40% (₹ 4/- per share) paid in February 2015, the Total Dividend for 2014-15 aggregates to 90% (₹ 9/- per share).
- 7 The figures for the quarter ended March 31, 2015 and March 31, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current and previous financial year respectively.
- 8 Figures have been regrouped / recasted wherever necessary to make them comparable.

Coimbatore
05.05.2015

For K.P.R.MILL LIMITED


P. Nataraj
Managing Director

